

#	DUE DATE	PARTY	CATEGORY	ACTION/STEP
1	January 6, 2025	BCMB, DRPs & RPs	Confirmation of DRP & RP status	BCMB to confirm the parties Designated Registered Participants (DRPs) & Registered Participants (RPs) participating in the HCR <ul style="list-style-type: none"> Issue public notice of HCR commencement, identifying DRPs and asking for RPs to come forward. Window to apply as an RP closes as per item 20.
2	February 19, 2025 <i>(BCMB Board Meeting)</i>	BCMB Board	Commencement of HCR	Directs the commencement of the HCR process <ul style="list-style-type: none"> Identify and confirm DRPs & RPs Confirm RP Selection Committee Set timelines Selection of Target Date <i>(May 1, 2026)</i> Selection of Cut-off Date <i>(July 31, 2025)</i> Identification of Reports to be used or obtained by DCA for DCA Report Appoint Facilitator
3	February 20, 2025	BCMB	Commencement of HCR	BCMB to: <ul style="list-style-type: none"> Confirm commencement with the DRPs & RPs Provide DRPs & RPs with the: <ul style="list-style-type: none"> Final Time and Motion Study Guidelines for engagement HCR schedule
4	February 24, 2025	DCA	RFP – Return Margin (RM) Expert	DCA to submit the draft RFP for the Return Margin Expert
5	March 7, 2025	ALL	RFP –RM Expert	Virtual Meeting to review RM Expert RFP with DCA
6	March 11, 2025	DCA	RFP –RM Expert	DCA to issue RFP for RM Expert
7	April 8, 2025	DCA	RFP – RM Expert	DCA to award RM Expert contract
8	April 2025 <i>(if necessary)</i>	BCMB, RPs	Facilitated Meeting – RM Expert	Prior to Registered Participants engaging their own Return Margin expert, the BCMB will facilitate a meeting of Registered Participants to discuss a potential alternative course of action.

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9	April 15, 2025	DCA	RFP – Real Estate (RE) Expert	Circulated draft RFPs and list of candidates to the DRPs & RPs for Real Estate Expert
10	April 25, 2025	DRPs & RPs	RFP – RE Expert	Provide written feedback on draft RFPs for RE Expert
11	May 5, 2025	ALL	RFP – RE Expert	Virtual Meeting with DCA to review draft RFP and list of candidates for the RE Expert
12	May 12, 2025	DCA	RFP – RE Expert	Issue RFPs for the RE Expert
13	June 4, 2025	DCA	Expert Report	DCA to circulate Return Margin Report
14	June 19, 2025	DRPs & RPs	Information Requests	Submission of DRP & RP Information Requests to the DCA on Return Margin Report
15	June 19, 2025	DCA	RFP – RE Expert	Award RE Expert Contract
16	July 9, 2025	DCA	Information Requests	DCA responses to DRP & RP Information Requests on Return Margin Report
17	July 31, 2025	DCA	Cut-Off	Cut-Off Date for collection of UCA data
18	August 21, 2025	DCA	RFP – RE Expert	Receives Real Estate Report
19	August 29, 2025	DCA	RFP – RE Expert	Circulate Real Estate Report
20	October 30, 2025	DCA	Phase I and II Reports	DCA to issue Phase I and II Reports
21	November 6, 2025	BCMB	Confirmation of DRP & RP status	Window to apply as an RP officially closes. <i>(HCR By-law: An application for Registered Participant status may only be submitted to the BCMB up to and including one week after the Data Collection Agent provides the BCMB with the HCR Phase I and Phase II Reports.)</i>
22	November 26, 2025 <i>(BCMB Board Meeting)</i>	DCA	Phase I and II Reports	Present Phase I and II Reports to BCMB Board, DRPs & RPs and Facilitator <i>(following board meeting will be Facilitator meeting on schedule)</i>
23	November 27, 2025	DRPs & RPs	Information Requests	Submission of DRP & RP Information Requests to the DCA
24	December 12, 2025	DCA	Information Requests	DCA responses to DRP & RP Information Requests
25	January 16, 2026	DRPs & RPs	Written Statements	Submission of DRP & RP Written Statements
26	January 30, 2026	DRPs & RPs	Information Requests	Submission of DRP & RP Information Requests regarding DRP & RP Written Statements

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27	February 13, 2026	DRPs & RPs	Information Requests	Submission of DRP & RP responses to DRP & RP Information Requests
28	March 6, 2026	DRPs & RPs	Rebuttal Statements	Submission of DRP & RP Rebuttal Statements
29	March 13, 2026	DCA	Volume Forecast	Reassessment of volume forecast – if $\geq 1\%$ change, forecast will be readjusted and distributed to all parties
30	March 24-27, 2026	DRPs & RPs, DCA, BCMB, Facilitator	Facilitation	Facilitated Negotiations
31	April 8, 2026	Facilitator	Facilitation	Submission of Final Report – identifying agreement and/or outstanding issues
32	April 2026	BCMB, Government of Alberta (GoA)	GoA Communication	Inform the GoA of the proposed HCs
33	<i>April 2026 (BCMB Board Meeting Date to be determined)</i>	BCMB Board, DRPs & RPs, Facilitator, BCMB, DCA	BCMB Board Decision	DRP & RP Presentations to BCMB Board. Board meeting to approve agreement and set HCs, or commence a Board hearing or commence an arbitration panel for purposes of setting HCs